# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

# **SCHEDULE 13G/A**

Under the Securities Exchange Act of 1934 (Amendment No. 2)\*

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. G9TY5A101	SCHEDULE 13G/A	Page 2 of 9 Pages
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1	NAME OF REPORTING PERSONS			
1	Deep Track Capita	Deep Track Capital, LP		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) □  (b) ☑			
3	SEC USE ONLY			
		R PLACE	OF ORGANIZATION	
4	Delaware	Delaware		
•		5	SOLE VOTING POWER	
NILI	MDED OF	5	0	
S	MBER OF SHARES	(	SHARED VOTING POWER	
BENEFICIALLY OWNED BY		6	6,216,327	
	EACH REPORTING		SOLE DISPOSITIVE POWER	
PERSON WITH		7	0	
		0	SHARED DISPOSITIVE POWER	
		8	6,216,327	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
9	6,216,327*			
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES			
10				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)			
11	9.34%			
12	TYPE OF REPORTING PERSON			
12	IA, OO			

<sup>\*</sup> Includes 2,888,952 pre-funded warrants exercisable to common shares, subject to a 9.99% Maximum Percentage exercise limitation. The Issuer shall not effect the exercise of any portion of the pre-funded warrants, and the holder shall not have the right to exercise any portion of the pre-funded warrants, pursuant to the terms and conditions of the pre-funded warrants, to the extent that after giving effect to such exercise, the holder collectively would beneficially own in excess of 9.99% (the "Maximum Percentage") of the number of Ordinary Shares outstanding immediately after giving effect to such exercise.

1				
	Deep Track Biotec	Deep Track Biotechnology Master Fund, Ltd.		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) □  (b) ⊠			
	SEC USE ONLY			
3	SEC USE ONLY			
	CITIZENSHIP OR PLACE OF ORGANIZATION			
4	Cayman Islands			
		5	SOLE VOTING POWER	
			0	
	MBER OF HARES		SHARED VOTING POWER	
BENEFICIALLY OWNED BY		6	6,216,327	
	EACH		SOLE DISPOSITIVE POWER	
REPORTING PERSON WITH		7	0	
		8	SHARED DISPOSITIVE POWER	
			6,216,327	
0	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
9	6,216,327*			
1.0	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES			
10				
1.1	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)			
11	9.34%			
4.5	TYPE OF REPORTING PERSON			
12	CO			

<sup>\*</sup> Includes 2,888,952 pre-funded warrants exercisable to common shares, subject to a 9.99% Maximum Percentage exercise limitation. The Issuer shall not effect the exercise of any portion of the pre-funded warrants, and the holder shall not have the right to exercise any portion of the pre-funded warrants, pursuant to the terms and conditions of the pre-funded warrants, to the extent that after giving effect to such exercise, the holder collectively would beneficially own in excess of 9.99% (the "Maximum Percentage") of the number of Ordinary Shares outstanding immediately after giving effect to such exercise.

1	NAME OF REPORTING PERSONS				
	David Kroin	David Kroin			
		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			
2	(a) □ (b) ⊠	(a)  (b)   X			
	SEC USE ONLY				
3	SEC USE UNLI				
4	CITIZENSHIP OR PLACE OF ORGANIZATION				
4	United States				
•		5	SOLE VOTING POWER		
			0		
	MBER OF				
	SHARES EFICIALLY	6	SHARED VOTING POWER		
	VNED BY		6,216,327		
	EACH		SOLE DISPOSITIVE POWER		
REPORTING PERSON		7	0		
	WITH		SHARED DISPOSITIVE POWER		
		8			
			6,216,327		
0	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	6,216,327*				
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES				
10					
	DED CENT OF CLASS DEDDESENTED DV AMOUNT IN DOW (0)				
11	FERCENT OF CI	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)			
	9.34%				
10	TYPE OF REPORTING PERSON				
12	IN, HC				

<sup>\*</sup> Includes 2,888,952 pre-funded warrants exercisable to common shares, subject to a 9.99% Maximum Percentage exercise limitation. The Issuer shall not effect the exercise of any portion of the pre-funded warrants, and the holder shall not have the right to exercise any portion of the pre-funded warrants, pursuant to the terms and conditions of the pre-funded warrants, to the extent that after giving effect to such exercise, the holder collectively would beneficially own in excess of 9.99% (the "Maximum Percentage") of the number of Ordinary Shares outstanding immediately after giving effect to such exercise.

CUSII	P No. G9TY5A101	SCHEDULE 13G/A	Page 5 of 9 Pages
tem 1.	(a) Name of Issuer		
	ZURA BIO LIMITED		
tem 1.	(b) Address of Issuer's Principal Exc	ecutive Offices	
	1489 W. Warm Springs Rd. #110		
	Henderson, Nevada 89014		
tem 2.	(a) Names of Persons Filing:		
	(i) Deep Track Capital, LP (ii) Deep Track Biotechnology Mas (iii) David Kroin	ter Fund, Ltd.	
tem 2.	(b) Address of Principal Business O	ffice:	
		Greenwich, CT 06830 190 Elgin Ave, George Town, KY1-9001, Cayman Islands 0 Greenwich Ave, 3rd Floor, Greenwich, CT 06830	
tem 2.	(c) Citizenship:		
	<ul><li>(i) Delaware</li><li>(ii) Cayman Islands</li><li>(iii) United States</li></ul>		
tem 2.	(d) Title of Class of Securities		
		\$0.0001 per share (the "Common Stock")	
tem 2.	(e) CUSIP No.:		
leiii 2.	G9TY5A101		
	G)113/1101		
CUSII	P No. G9TY5A101	SCHEDULE 13G/A	Page 6 of 9 Pages
tem 3.	If this statement is filed pursuant to	§§240.13d-1(b) or 240.13d-2(b) or (c), check whether the p	person filing is a:
(a)	☐ Broker or dealer registered under	section 15 of the Act (15 U.S.C. 780);	
(b)	$\square$ Bank as defined in section 3(a)(6)	of the Act (15 U.S.C. 78c);	
(c)	☐ Insurance company as defined in s	section 3(a)(19) of the Act (15 U.S.C. 78c);	
(d)	☐ Investment company registered ur	nder section 8 of the Investment Company Act of 1940 (15 U.S	S.C. 80a-8);
(e)	☐ An investment adviser in accordan	nce with \$240 13d-1(b)(1)(ii)(E):	
(f)		100 Willi §2 10.13 <b>u</b> 1(0)(1)(11)(12),	
	☐ An employee benefit plan or endo	wment fund in accordance with §240.13d-1(b)(1)(ii)(F);	
(g)			
	☐ A parent holding company or cont	wment fund in accordance with §240.13d-1(b)(1)(ii)(F);	C. 1813);
(h)	<ul><li>□ A parent holding company or cont</li><li>□ A savings associations as defined</li></ul>	wment fund in accordance with §240.13d-1(b)(1)(ii)(F); trol person in accordance with §240.13d-1(b)(1)(ii)(G);	
(h) (i)	<ul> <li>□ A parent holding company or conf</li> <li>□ A savings associations as defined</li> <li>□ A church plan that is excluded fro</li> </ul>	wment fund in accordance with §240.13d-1(b)(1)(ii)(F); trol person in accordance with §240.13d-1(b)(1)(ii)(G); in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C m the definition of an investment company under section 3(c)(	
(h) (i) (j)	<ul> <li>□ A parent holding company or cont</li> <li>□ A savings associations as defined</li> <li>□ A church plan that is excluded fro (15 U.S.C. 80a-3);</li> <li>□ A non-U.S. institution in accordance</li> </ul>	wment fund in accordance with §240.13d-1(b)(1)(ii)(F); trol person in accordance with §240.13d-1(b)(1)(ii)(G); in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C m the definition of an investment company under section 3(c)(	(14) of the Investment Company Act of 1940
(h) (i) (j) (k)	<ul> <li>□ A parent holding company or conf</li> <li>□ A savings associations as defined</li> <li>□ A church plan that is excluded fro (15 U.S.C. 80a-3);</li> <li>□ A non-U.S. institution in accordance</li> <li>□ A group, in accordance with §240</li> </ul>	wment fund in accordance with §240.13d-1(b)(1)(ii)(F); trol person in accordance with §240.13d-1(b)(1)(ii)(G); in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C m the definition of an investment company under section 3(c)(acc with §240.13d-1(b)(1)(ii)(J);	(14) of the Investment Company Act of 1940
(h) (i) (j) (k)	<ul> <li>□ A parent holding company or conf</li> <li>□ A savings associations as defined</li> <li>□ A church plan that is excluded fro (15 U.S.C. 80a-3);</li> <li>□ A non-U.S. institution in accordant</li> <li>□ A group, in accordance with §240 specify the type of institution:</li> </ul>	wment fund in accordance with §240.13d-1(b)(1)(ii)(F); trol person in accordance with §240.13d-1(b)(1)(ii)(G); in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C m the definition of an investment company under section 3(c)(acc with §240.13d-1(b)(1)(ii)(J);	(14) of the Investment Company Act of 1940

#### Item 4. Ownership

The amount beneficially owned by each Reporting Person is determined based on 66,572,758 Ordinary Shares outstanding.

# Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

#### Item 6. Ownership of More Than Five Percent on Behalf of Another Person

Not Applicable.

# Item 7. Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Deep Track Capital, LP is the relevant entity for which David Kroin may be considered a control person.

# Item 8. Identification and Classification of Members of the Group

Not Applicable.

# Item 9. Notice of Dissolution of Group

Not Applicable.

#### Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

# **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: April 22, 2024

# Deep Track Capital, LP

By: /s/ David Kroin

David Kroin, Managing Member of the General Partner of the

Investment Adviser

Deep Track Biotechnology Master Fund, Ltd.

By: /s/ David Kroin

David Kroin, Director

#### **David Kroin**

By: /s/ David Kroin

David Kroin

Exhibit I

#### JOINT FILING STATEMENT

#### PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on SCHEDULE 13G/A, is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on SCHEDULE 13G/A, shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

Dated: April 22, 2024

# Deep Track Capital, LP

By: /s/ David Kroin

David Kroin, Managing Member of the General Partner of the Investment Adviser

#### Deep Track Biotechnology Master Fund, Ltd.

By: /s/ David Kroin

David Kroin, Director

### **David Kroin**

By: /s/ David Kroin

David Kroin